

SPECIALIST SKILL / ACCOUNTING & PROFESSIONAL SERVICES

Give month-end fewer manual dependencies.

Connect accounting systems and repeatable workflows while keeping approvals and control evidence visible. Reduce repeated data entry and the reliance on one person knowing every spreadsheet step.

WHAT WE CAN BUILD FOR YOU

An invoice-to-review workflow

Move invoice data between approved systems, flag exceptions and preserve the review and approval record.

Value: Staff focus on mismatches and judgments rather than rekeying the same information.

A repeatable reporting close

Map recurring close steps, automate stable transfers and record checks and ownership.

Value: A clearer path to completion and fewer tasks that only one person can perform.

WHAT THE ENGAGEMENT INCLUDES

- | Workflow mapping
- | Automation build
- | Control design
- | Integration with accounting systems

WHAT YOU TAKE AWAY

- | Automated workflows
- | Control documentation
- | Integration

HOW WE MAKE THE VALUE VISIBLE

Manual touches per transaction / Close-cycle time / Unresolved exceptions

GOOD REASONS TO START

Month-end that depends on one person / Spreadsheet chains with no controls / Data entry duplicated across systems

Engineering scope; licensed legal, tax, accounting and investment advice are separate.

ILLUSTRATIVE APPLICATIONS / SCOPED TO YOUR SYSTEMS

Let's scope the first useful step.

Bring one recurring close or bookkeeping workflow and the controls that must remain visible.

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